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# Oracle Planning and Budgeting Cloud

August Update (16.08)

Release Content Document

August 2016

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## ORACLE ENTERPRISE PLANNING, AUGUST UPDATE

This guide outlines the announcements and fixed issues in the upcoming Oracle Planning and Budgeting Cloud and Enterprise Planning and Budgeting Cloud release.

### ANNOUNCEMENTS

#### ACTIVITY REPORT

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The Activity Report, which is automatically generated every day, enables Service Administrators to understand application usage over a period of five, ten, thirty or sixty days. It helps streamline application design by identifying calculation scripts and user requests that impacts application performance. Information contained in this report includes:

- Number of users who signed into the application each day
- Percentage of requests that took more than 10 seconds to complete
- Top seven Planning requests that took the most time to complete
- Top 30 worst performing actions that took over 10 seconds to complete
- Number of users per hour
- Number of users based on how long they were signed into the application
- Top 10 users based on how long they were signed into the application
- Application design changes that occurred over the reporting period

To view the Activity Report:

1. Sign into a service instance.
2. Click **Console** and then **Activity**.
3. For **Reports from last**, select a report duration (5 days, 10 days, 30 days or 60 days).
4. Click a report name.

**Activity Report**  
2016-07-20 19:15:26

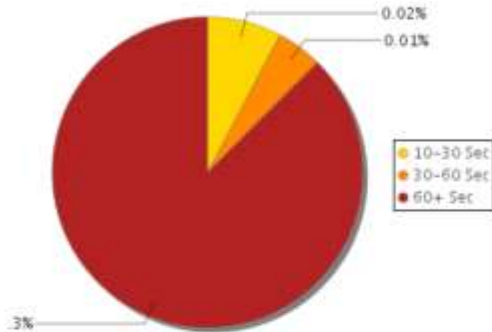
Internal - dev (usinternaldev-qapod4-test)

1 Update - All Times in PDT  
97 Application Design Changes

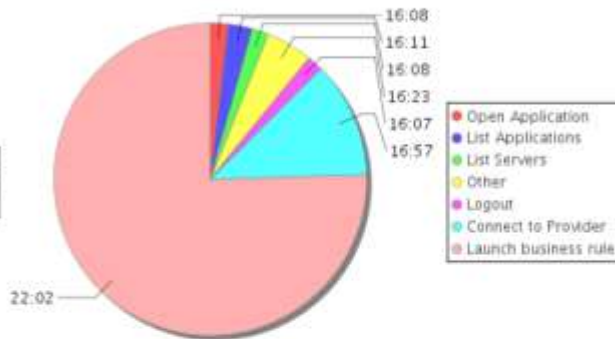
**Number of Users**

| Metric                  | 07/10 | 07/11 | 07/12 | 07/13 | 07/14 | 07/15 | Today |
|-------------------------|-------|-------|-------|-------|-------|-------|-------|
| Users                   | 54    | -     | 54    | -     | 54    | -     | 45    |
| Usage Duration in Hours | 27    | -     | 246   | -     | 238   | -     | 7     |
| Users Last 7 Days       | 189   | -     | 189   | -     | 189   | -     | 54    |
| Users Last 30 Days      | 10001 | -     | 10001 | -     | 10001 | -     | 10001 |

**Percentage of UI Requests over 10 Seconds (0.33%)**



**Top 7 UI Requests by Duration (HH:mm)**



**Top 30 Worst Performing User Interface Actions over 10 Seconds**

| Duration (Min:Sec) | User                      | Time     | Screen     | Action               | Object                                 | Durations (Min:Sec) |
|--------------------|---------------------------|----------|------------|----------------------|--|---------------------|
| 04:37              | fin_superuser_12          | 02:46:28 | Smart View | Launch business rule | BusinessRule=Emmi_Input_BDG_Yogurt_Vol | Essbase=00:00       |
| 04:34              | epm_default_coud_admin_14 | 02:46:25 | Smart View | Launch business rule | BusinessRule=Emmi_Input_BDG_Yogurt_Vol | Essbase=00:00       |
| 04:33              | epm_default_coud_admin_12 | 02:46:25 | Smart View | Launch business rule | BusinessRule=Emmi_Input_BDG_Yogurt_Vol | Essbase=00:00       |
| 04:31              | epm_default_coud_admin_2  | 02:46:28 | Smart View | Connect to Provider  |  |                     |
| 04:31              | fin_superuser_1           | 02:46:28 | Smart View | Connect to Provider  |  |                     |
| 04:31              | fin_superuser_2           | 02:46:28 | Smart View | Connect to Provider  |  |                     |
| 04:30              | epm_default_coud_admin_4  | 02:46:28 | Smart View | Connect to Provider  |  |                     |
| 04:20              | fin_superuser_15          | 02:46:28 | Smart View | Connect to Provider  |  |                     |
| 04:18              | epm_default_coud_admin_13 | 02:46:09 | Smart View | Launch business rule | BusinessRule=Emmi_Input_BDG_Yogurt_Vol | Essbase=00:00       |
| 04:11              | fin_superuser_11          | 02:46:02 | Smart View | Launch business rule | BusinessRule=Emmi_Input_BDG_Yogurt_Vol | Essbase=00:00       |
| 03:01              | epm_default_coud_admin_5  | 02:31:28 | Smart View | Launch business rule | BusinessRule=A27_Aggregazione          | Essbase=00:00       |
| 03:00              | fin_superuser_5           | 02:31:27 | Smart View | Launch business rule | BusinessRule=A27_Aggregazione          | Essbase=00:00       |
| 03:00              | epm_default_coud_admin_9  | 02:43:24 | Smart View | Launch business rule | BusinessRule=A27_Aggregazione          | Essbase=00:00       |
| 03:00              | fin_superuser_10          | 02:43:24 | Smart View | Launch business rule | BusinessRule=A27_Aggregazione          | Essbase=00:00       |
| 03:00              | fin_superuser_9           | 02:43:24 | Smart View | Launch business rule | BusinessRule=A27_Aggregazione          | Essbase=00:00       |
| 03:00              | epm_default_coud_admin_10 | 02:43:32 | Smart View | Launch business rule | BusinessRule=A27_Aggregazione          | Essbase=00:00       |
| 01:19              | epm_default_coud_admin_17 | 02:43:01 | Smart View | Connect to Provider  |  |                     |
| 01:19              | fin_superuser_19          | 02:43:01 | Smart View | Connect to Provider  |  |                     |

**Number of Users by Hour**



## SUPPORT FOR DIRECT LINKS

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The service now supports direct URL links to Planning forms and dashboards. You can use direct page links to create a URL that points to a specific form or dashboard. If users have appropriate access permissions, they can use the URL to go directly to the form or dashboard to view or update it within Planning and Budgeting Cloud. For more information, see *Integrating with Oracle Enterprise Performance Management Cloud*.

## NEW GUIDE: INTEGRATING WITH ORACLE ENTERPRISE PERFORMANCE MANAGEMENT CLOUD

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Integration information is now documented in the new *Oracle Cloud Integrating with Oracle Enterprise Performance Management Cloud* guide. This release includes information on:

- Using Direct URL Links for Forms and Dashboards in Oracle Planning and Budgeting Cloud
- Sample Starter Kit for Consultants - Integration with Business Intelligence Cloud Service

## APPLICATION REPLICATION PROCESS

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The *Using Oracle Planning and Budgeting Cloud* guide now contains an appendix that details the steps involved in configuring a secondary instance of Oracle Planning and Budgeting Cloud to ensure availability of service if the primary Oracle data center becomes unavailable due to unforeseen circumstances.

## DATA MANAGEMENT LOCATION SECURITY

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In this release, Location Security has been enabled under Security Settings. Location security allows a Service Administrator to assign users to specific Data Management Locations through user groups with a view to securing data and mapping rules for a user or a group of users.

For more information on this feature, see *Administering Data Management for Oracle Enterprise Performance Management Cloud*.

## DATA MANAGEMENT INBOX RENAMED AS HOME

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The top-level Data Management folder has been renamed to Home. Previously, this folder was named Inbox; it contained inbox and outbox subfolders. With the rename, the Home folder now contains two subfolders: inbox and outbox.

This change does not impact your automation scripts.

## DATA LOAD INTO OTHER SERVICES

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Data from Planning and Budgeting Cloud and Enterprise Planning and Budgeting Cloud can now be loaded directly into Financial Consolidation and Close Cloud and Account Reconciliation Cloud. Additionally, you can load data from the Fusion GL Cloud into Financial Consolidation and Close Cloud, and Account Reconciliation Cloud. In prior releases data load was supported only for Planning and Budgeting Cloud and Enterprise Planning and Budgeting Cloud.

## TEXT-BASED DATA LOAD

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The text-based data load feature enables users to load text data, dates, and smart lists to applications that support these data types. Additionally, users can load data files that include multiple balance columns for a selected calendar period. For example, users can load HR data into Workforce Planning processes in Enterprise Planning and Budgeting Cloud using Data Management.

## TRANSLATION UPDATES

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This release includes online help and guides translated into French, German, Italian, Spanish, Brazilian Portuguese, Japanese, Korean, Traditional Chinese, and Simplified Chinese. It also includes a Dutch translation for the *Working with Smart View 11.1.2.5.600 for Oracle Enterprise Performance Management Cloud* online help and guide.

## NEW USER INTERFACE

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All services provisioned after July 31, 2016 will, by default, be configured to use the Simplified Interface. If your service was provisioned on or before July 31, 2016, you can switch the application interface to Standard Interface. To switch the display to Standard Interface:

1. On the Home page, select Settings.
2. In UI Display, select Standard Interface.
3. Click Save.

## FOR ENTERPRISE PLANNING AND BUDGETING CLOUD ONLY

This release automatically applies bug fixes to the application. If you are in the process of modifying application metadata, for example, as a part of application development process, you must refresh application cube prior to the upgrade to commit the changes you made.

While applying this update, Oracle will make changes to metadata, which requires a cube refresh as a part of the upgrade process. If errors are encountered during cube refresh, the application is placed in

maintenance mode and cube refresh errors are recorded as a part of the Content Upgrade job. You can view details of this job in the Jobs window.

Fix the metadata issues that caused cube refresh errors and then run a cube refresh before taking the application out of maintenance mode.

| KEY DEFECTS FIXED     |  |
|-----------------------|--|
| Defect Number         | Description  |
| 24299029/<br>24298652 | In the Simplified Interface, suppression now works when you create a form that contains a formula column.  |
| 24297239              | Data entry forms no longer display columns that do not contain data.   |
| 24296057/<br>23710069 | Entity dimension now display all relevant attribute values.  |
| 24284866              | Outline Load Utility now correctly loads text and smartlist to the planning application.   |
| 23729489              | You are now able to select entity members by using filters while launching business rules from a task.   |
| 23642801              | The Copy Validation Rules option is now available in all columns that contain validation rules even if a rule is not set in the first column (column A). |
| 23625593              | In the Simplified Interface, the service now correctly opens links that are included in workflow email.  |
| 23558565              | You are now able to exclude a parent cost center from the approvals hierarchy.   |
| 23542538              | From Calculation Manager, you are now able to deploy rule sets to the application.   |
| 23540913              | The web form folders are now alphabetically sorted in both Smart View and the planning application.  |
| 23536633              | Turning on suppression no longer changes alias tables in locally installed Financial Reporting Studio.   |
| 23302224              | Financial Reporting Web now retains font style when you reopen the format setting dialog box for formatting cells.                                       |
| 23269969              | You are now able to generate a Financial Reporting book in PDF format even if you select A4 paper size.  |
| 23153249              | Financial Reporting Web now maintains all column and row formatting that you specified.  |
| 23028387              | You are now able to manually edit suffixes in Financial Reporting Web  |

|  |  |
|--|--|
|  | to enter a percentage sign and right parenthesis.  |
| 22691095   | You are now able to copy the contents of a business rule in Calculation Manager to notepad.  |
| 22249314   | You are now able to delete application to purge Data Management.   |
| 20677935   | Forms no longer display two vertical scroll bars in the Simplified Interface.  |
| 23742714   | Tasklist is now available in the Standard Interface.   |
| 23639926   | You no longer receive the <code>Object with name already exists</code> error when loading members with aliases that contain Turkish characters.  |
| 23762177   | The service now saves simplified currency data in forms.   |
| 23757262/<br>23756989/<br>23756233/<br>23745265/<br>23735205 | The option to switch the application interface to Standard Interface is now available for all Oracle Planning and Budgeting Cloud service instances provisioned on or before July 31, 2016.<br><br>To switch the display to Standard Interface:<br>1. On the Home page, select Settings.<br>2. In UI Display, select Standard Interface.<br>3. Click Save. |
| 23748464/<br>23753973  | Substitution variables are now available in forms.   |
| 23747809   | Application Management now displays correctly.   |

## DISCLAIMER

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